

John J. Pringle, Jr.  
Direct dial: 803/343-1270  
[jpringle@ellislawhorne.com](mailto:jpringle@ellislawhorne.com)

April 2, 2013

**FILED ELECTRONICALLY, PER DMS**

Jocelyn Boyd, Chief Clerk  
South Carolina Public Service Commission  
Saluda Building  
101 Executive Center Drive  
Columbia, SC 29210

**Re: Notification of Zayo Group, LLC and USCarrier Telecom, LLC Regarding  
Certain *Pro Forma* Intra-Company Transactions (Filed January 24, 2013)  
*Not a Docketed Matter*  
**NOTICE OF CONSUMMATION****

Dear Ms. Boyd:

On behalf of Zayo Group, LLC ("Zayo") and USCarrier Telecom, LLC ("USCarrier") (together, the "Parties"), this letter notifies the South Carolina Public Service Commission (the "Commission") that the *Pro Forma* Transactions described in the above-referenced Notification were completed on March 12, 2013. As a result, USCarrier's direct parent, USCarrier Telecom Holdings, LLC, is a direct wholly-owned subsidiary of Zayo.

Should you have any questions, please do not hesitate to contact me.

Respectfully submitted,

s/ John J. Pringle, Jr.  
John J. Pringle, Jr.

cc: Courtney Edwards, Esq. (via electronic mail service)  
Brett P. Ferencak, Esq. (via electronic mail service)  
Jill Sandford, Esq. (via electronic mail service)